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Course Information

Course Title: *Rebuilding After Divorce #296421*

Recommended CPE credit hours for this course:

In accordance with the standards of the IDFA, CPE credits have been granted based on a 50-minute hour.

CDFA[®] 1 (Certified Divorce Financial Analyst) IDFA sponsor #105392.

Course Description

This course covers the significant financial planning challenges that newly divorced clients face and how to help them manage those challenges as they move forward into the next phase of their lives.

Course Content

Publication/Revision Date: 8/19/2021.

Author: Brette Sember, J.D.

Final exam (online): Five questions (multiple-choice).

Program Delivery Method: Self-Study

Subject Codes/Field of Study

IDFA (CDFA[®]): General Financial Planning Principles, Divorce

Course Level, Prerequisites, and Advance Preparation Requirements

Program Level: IDFA (CDFA[®]): Beginner/Overview.

This program is appropriate for professionals at all organizational levels.

Prerequisites: None

Advance Preparation: None

Instructions for Taking This Course

- Log in to your secure account at www.bhfe.com. Go to "My Account."
- You must complete this course within one year of purchase (If the course is "Expired," contact us and we will add the latest edition of the course to your account (no charge).
- To retain the course-PDF after completion (for future reference) and to enable enhanced navigation: From "My Account," Download and save the course-PDF to your computer. This will enable the search function (Menu: Edit>Find) and bookmarks (icon on left side of document window).
- Complete the course by following the learning objectives listed for the course, studying the text, and, if included, studying the review questions at the end of each major section (or at the end of the course).
- Once you have completed studying the course and you are confident that the learning objectives have been met, answer the final exam questions (online).

Instructions for Taking the Online Exam

- Log in to your secure account at www.bhfe.com. Go to "My Account."
- A passing grade of at least 70% is required on the exam for this course.
- You will have three attempts to pass the exam (call or email us after three unsuccessful attempts for instructions).
- The exam is not timed, and it does not need to be completed in one session.
- For a printed copy of the exam questions, open the exam and press "Print Exam."
- Once you pass the exam, the results (correct/incorrect answers) and certificate of completion appear in "My Account." A confirmation email is also sent.
- CFP Board and IRS credit hours, if applicable, are reported on Tuesdays and at the end of the month.

Have a question? Call us at 800-588-7039 or email us at contact@bhfe.com.

Learning Objectives

Introduction

- Recognize the financial impact a divorce creates

Rebuilding After Divorce

- Comprehend the need for organization after a divorce
- Explain how to organize information and set up a bill-paying system
- Recognize the relationship between spousal and child support and divorce
- Understand what a child support collection agency is and how to pay support
- Detail the types of children's expenses that may be a payable and how payment is calculated and made
- Understand the implications of divorce on taxes
- Comprehend the impact of divorce on retirement
- Determine the options for and implications of selling the marital home
- Explain what to consider in evaluating the credit report
- Understand the options for and implications of bankruptcy

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